

Travel Wise Insurance Checklist

While there's plenty of anticipation in the lead-up to any holiday, it's important to protect your trip, especially in these uncertain times. Purchasing travel insurance is as essential as booking your flight and your hotel.



Step 1: Planning your trip.

- ☐ Check to see if there are any travel advisories issued by [Global Affairs Canada](#) for your destination.
- ☐ Think about the kind of travel insurance you may need. Do you need medical coverage or trip cancellation, or both?
Our travel insurance experts can help explain all the options at the time of purchase or you can learn more at [carp.ca/caa/caa-travel](#)
- ☐ Check to see if your credit card, employee benefits or pension plan have limits or restrictions on travel insurance coverage if applicable.

Step 2: Purchasing travel insurance/preparing for your trip.

- ☐ Before you call, visit a store or go online to purchase your CAA Travel Insurance¹. Have the following information ready:
 - Travel destination(s)
 - Vacation dates: departure and return date
 - Date of birth of the traveller(s)
 - Medical history, including any pre-existing conditions
 - CAA/BCAA Membership number (Members save 10%*, but you don't have to be a Member to purchase a travel insurance policy)
 - The cost of the trip per person (flights, accommodation, transfers, attraction tickets and other related items)
 - Deductible choice
- ☐ Check for the types of vaccinations you may require for your destination and arrange for multiple injections to be spaced several weeks apart. Make sure your immunization record is up-to-date.
- ☐ Check your destination's visa and entry requirements.

Step 3: Pre-travel/travelling to destination.

- ☐ Ensure your personal documents are updated and handy for reference:
 - Check that your passport is valid and isn't going to expire within six months of your planned return to your province or territory of residence.
 - Print or email to your smartphone your tickets and boarding passes, any visas and other government documents required for your destination, and your travel insurance policy information (policy number, wallet card).
- ☐ Check again for any Global Affairs Canada travel advisories for your travel destination. If an advisory has been issued by the Canadian Government for your destination, contact CAA/AMA/BCAA Assistance² immediately.

Step 4: Once you arrive at your destination.

Call the local emergency service for the country you are in if you require urgent assistance. If you or your travel companion(s) need medical help, contact CAA/AMA/BCAA Assistance before you seek out and receive any medical assistance.

- To reach CAA/AMA/BCAA Assistance, call the number on your policy documents and provide your policy number.
- You will be advised what steps to take in order to adhere to the conditions of your travel insurance policy.



Insurance
Travel
Roadside
Rewards

*Applies to CAA Members in good standing with dues paid in full by membership expiry date. 10% savings applies to the total premium excluding applicable taxes. Minimum premium applies. Excludes Visitors to Canada Insurance. 1 CAA Travel Insurance, an Orion Travel Insurance product, is underwritten by Echelon Insurance (except in British Columbia). BCAA Travel Insurance is sold through B.C.A.A. Holdings Ltd. dba BCAA Insurance Agency, a licensed insurance agent and is underwritten by BCAA Insurance Corporation. Insurance claims are administered by Echelon Insurance and its subcontractors, Xodus Travel Services Inc. except in BC where insurance claims are administered by Global Excel Management Inc. and all policy terms, conditions, exclusions and limitations can be found in the policy wording at [bcaa.com/wordings](#). In Alberta, insurance is sold by AMA Insurance. AMA Insurance is a trade name used for AMA Agencies Ltd o/a AMA Insurance Agency. Certain conditions, exclusions, limitations, restrictions and underwriting guidelines apply. A Medical Questionnaire is required if you are 60 years of age or older. Not all products are available in all provinces. Discounts may vary by province. Coverage description in this email are intended for general information only. 2 CAA/AMA/BCAA Assistance is provided by Xodus Travel Service Inc. (except in BC). Not available in all provinces. ©CAA trademarks are owned by, and use is authorized by, the Canadian Automobile Association. (1769400-10/25)